

NOTE: If you would like further information on a particular business or the disclosure of business name and address, please complete this form and return to our office.



The authority on selling businesses

CONFIDENTIALITY AGREEMENT

BETWEEN
PROSPECTIVE PURCHASER (S):
OF (Address):
EMAIL: PHONE NO.:
AND **LINK NSW** **Mark Jason** (Licensee) PHONE NO.: **02 9899 1999**
TRADING AS: **Sydney Brokerage Pty Ltd ATF Sydney Brokerage Unit Trust** FAX NO.: **02 9114 8990**
..... **Level 1, 181 Botany Rd, Waterloo NSW 2017**

LISTING REFERENCE CODES – Businesses of Interest

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WHEREBY IT IS AGREED

In consideration of the Vendor and the Broker disclosing, making available or handing to the Prospective Purchaser or to any other person at the Purchaser's direction, or the purchaser disclosing confidential information to an Authorised advisor, confidential information and the identity of the business.

The Prospective Purchaser and their advisors HEREBY AGREES with the Vendor and the Broker to refrain from the following **WITHOUT THE PRIOR WRITTEN CONSENT OF LINK NSW:**

1. to refrain from contacting or dealing directly with the Vendor, staff, suppliers, customers, landlord, managing agent and/or any other person involved/associated with the business.
2. to refrain from visiting the premises of the business.
3. to refrain at all times whether in New South Wales or elsewhere from disclosing or imparting confidential information to any other persons;
4. to refrain from using the confidential information obtained in competition or to the detriment of the vendor, business or agent and to hold the information in strict confidence to protect its confidential nature and secrecy;
5. to refrain from allowing any person to inspect, view, take extracts or copy any part of the Confidential Information;
6. to destroy or to return all such confidential information to the Broker within a reasonable time if required or if the Prospective Purchaser should decide not to purchase the business;
7. to be bound by this agreement and its terms;
8. to further agree to buy the business through Sydney Brokerage;
9. to refrain from using the confidential information or any part of it in any way, unless needing to comply with any applicable law or legally binding order;

ACKNOWLEDGEMENTS BY THE PROSPECTIVE PURCHASER

The Prospective Purchaser HEREBY ACKNOWLEDGES that:

1. The Confidential Information has been compiled from material, information and un-audited financial records properly obtained by the Broker from the Vendor or the Vendor's accountants or advisers. Sydney Brokerage takes no responsibility for the accuracy of said information, furthermore Sydney Brokerage are not investors or financial advisors;
2. The Vendor, his employees or the Broker will suffer loss and/or damage from any breach by the Prospective Purchaser of any of his obligations under this agreement and in turn will have the ability to claim for damages if the above terms are not met;
3. The Broker has been solely instrumental in the introduction of the Business to the Prospective Purchaser and will suffer loss or damage if the Prospective Purchaser contacts or attempts to deal directly with the Vendor, or another agent;
4. The Vendor and the Broker have the right to issue the Confidential Information to any other person at their discretion;
5. The terms and conditions of this agreement shall continue to have full force and effect for any other business request and after the business(es) is/are sold.

Signed by the Prospective Purchaser(s):

Signed by Mark JASON:

Dated: / /



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Sydney Brokerage Pty Ltd t/a LINK NSW
Level 1, 181 Botany Rd Waterloo NSW 2017
T 02 9899 1999
F 02 9114 8990
E sydney@linkbusiness.com.au
W www.linkbusiness.com.au

BUYER PREPARATION FORM

1. Source of Enquiry: (please tick)

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Referral | <input type="checkbox"/> Internet | <input type="checkbox"/> LINK Magazine | <input type="checkbox"/> Yellow Pages |
| <input type="checkbox"/> Email Notifications | <input type="checkbox"/> GC Bulletin | <input type="checkbox"/> Courier Mail | <input type="checkbox"/> Other Papers |
| <input type="checkbox"/> E-Newsletter | <input type="checkbox"/> Walk-In | <input type="checkbox"/> LINK Website | <input type="checkbox"/> Realcommercial.com.au |
| <input type="checkbox"/> Businessesforsale.com | <input type="checkbox"/> Seekcommercial.com.au | <input type="checkbox"/> Bizoptions.com | <input type="checkbox"/> Telesales |
| <input type="checkbox"/> Business2sell.com.au | <input type="checkbox"/> Editorial | <input type="checkbox"/> AIBBSales.com | <input type="checkbox"/> Other _____ |

2. Business Industry of Interest:

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Agriculture/Horticulture | <input type="checkbox"/> Automotive | <input type="checkbox"/> Cafes | <input type="checkbox"/> Communication/Technology |
| <input type="checkbox"/> Construction | <input type="checkbox"/> Contractor | <input type="checkbox"/> Education/Childcare | <input type="checkbox"/> Finance |
| <input type="checkbox"/> Franchise – New | <input type="checkbox"/> Franchise – Resale | <input type="checkbox"/> Freehold (Going Concern) | <input type="checkbox"/> General Distribution |
| <input type="checkbox"/> Hair & Beauty | <input type="checkbox"/> Health & Fitness | <input type="checkbox"/> Home Based | <input type="checkbox"/> Hospitality |
| <input type="checkbox"/> Hotels | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Master Franchises | <input type="checkbox"/> Motels |
| <input type="checkbox"/> Professional Services | <input type="checkbox"/> Rest Home | <input type="checkbox"/> Restaurants/Bars | <input type="checkbox"/> Retail Food |
| <input type="checkbox"/> Retail General | <input type="checkbox"/> Services | <input type="checkbox"/> Sporting | <input type="checkbox"/> Tourism/Leisure |
| <input type="checkbox"/> Transport | <input type="checkbox"/> Wholesale/Distribution | | |

3. Location:

- | | | | | |
|-------------------------------------|-----------------------------------|---|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> All | <input type="checkbox"/> Sydney | <input type="checkbox"/> NSW | <input type="checkbox"/> Other _____ | |
| <input type="checkbox"/> Gold Coast | <input type="checkbox"/> Brisbane | <input type="checkbox"/> Sunshine Coast | <input type="checkbox"/> ACT | <input type="checkbox"/> Queensland |

4. Funds to invest:

Min _____ Max _____

5. What Industry Experience do you have? _____

6. Have you owned a business before?

- Yes No

7. How will you fund your purchase?

- 100% Cash Part Bank Loan Secured Property Loan

8. How long have you been looking for a business?

- Under 3 months 3 – 12 months 1 – 2 years Over 2 years

Thank you for answering these few questions, they will help in matching up your interests.